

-Percentage of shares (as a % of total share capital of the company)	37.06%	37.06%	70.52%	37.06%	70.52%	70.05%
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Notes

1	The above financial results for the quarter ended 31st December 2011 reviewed by the Audit committee at its meeting held on 13th February 2012 and have been approved by the Board of Directors at their meeting held on 13th February'2012
2	The company is operating under two identifiable revenue segment. The company has commenced activity of Infrastructure and Development also.
3	The investor complaints received & disposed off during the quarter ended December 31, 2011: Opening: Nil, Received: -1, Replied/Resolved: -1, Pending at the end of the quarter: Nil
4	Exceptional Items represents currency exchange fluctuation difference.
5	Deferred Tax provision and mat Credit Entitlement will be done at the end of the year.
6	The figures for the previous period have been re-grouped / rearranged wherever considered necessary.

For and on behalf of Board of Directors

Place: Mumbai
Date: 13th February, 2012

Lakhmendra Khurana
Chairman & Managing Director

Excel Infoways Limited

Regd. Office. 31A Laxmi Industrial Estate New Link Road Andheri(W) Mumbai 400053

Unaudited Consolidated Financial Results (Provisional) for the Quarter ended 31st December 2011

(₹ In Lacs)

S. No	Particulars	Three Months Ended			Nine Months Ended		Year ended
		31-Dec-11	30-Sep-11	31-Dec-10	31-Dec-11	31-Dec-10	31-Mar-11
		Unaudited					Audited
1	Net Sales/Income from Operations	328.08	761.91	620.29	1,397.79	1,625.87	2,035.26
2	Expenditure						
a)	Sub-Contract	200.97	547.56	-	748.53		
b)	Employees Cost	43.59	45.88	46.21	139.18	139.59	185.23
c)	Depreciation	22.30	22.22	21.79	66.86	65.45	90.07
d)	Other Expenditure	45.30	54.09	50.98	152.88	180.37	237.78
e)	Miscellaneous Expenditure Written Off	21.97	24.91	19.89	65.89	60.45	77.62
f)	Total (Any item exceeding 10% of the total expenditure to be shown separately)	334.13	694.66	138.87	1,173.34	445.86	590.70
3	Profit from operation before Interest and Exceptional items (1-2)	(6.06)	67.25	481.42	224.44	1,180.01	1,444.56
4	Other Income	7.66	0.04	0.07	7.79	0.34	5.82
5	Profit before Interest and Exceptional items (3+4)	1.61	67.29	481.49	232.24	1,180.35	1,450.38
6	Interest	0.38	0.45	0.60	1.33	1.95	2.49
7	Profit after interest before Exceptional Items (5-6)	1.22	66.84	480.89	230.90	1,178.40	1,447.89
8	Exceptional Items	59.56	10.93	(0.33)	69.64	(14.12)	(15.75)
9	Profit from ordinary activities before tax (7+8)	60.78	77.77	480.56	300.54	1,164.28	1,432.14
10	Short/ Excess (-) provision for expenses/ tax of earlier years	-	-	0.06	-	0.12	-
11	Profit from ordinary activities before tax (9-10)	60.78	77.77	480.50	300.54	1,164.16	1,432.14
12	Tax Expense						
	-Provision for Tax	20.19	25.84	95.77	99.84	232.04	317.62
	-Deferred Tax	-	-	-	-	-	(10.56)
	-MAT Credit Entitlement	-	-	-	-	-	(281.65)
13	Net Profit from Ordinary Activities after tax (11-12)	40.59	51.93	384.73	200.71	932.12	1,406.74
14	Extraordinary Items (Net of Tax Expense)	-	-	-	-	-	-
15	Minority Interest						0.01
16	Net Profit for the period (13-14-15)	40.59	51.93	384.73	200.71	932.12	1,406.73
17	Paid up Equity share Capital (Face Value of Rs 10/- Each)	3,134.88	3,134.88	2,116.88	3,134.88	2,116.88	2,116.88
18	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	10,542.56
19	Earnings Per Share (EPS)						
a)	Basic and diluted EPS before Extraordinary items for the period, (not annualized)	0.13	0.20	1.82	0.72	4.40	6.66
b)	Basic and diluted EPS after Extraordinary items for the period, (not annualized)	0.13	0.20	1.82	0.72	4.40	6.66
20	Public Shareholding						
	-No. of Shares	19,731,102	19,731,102	6,240,779	19,731,102	6,240,779	6,340,779
	-Percentage of shareholding	62.94%	62.94%	29.48%	62.94%	29.48%	29.95%
21	Promoters and promoter group						
	Shareholding						
	a) Pledged/Encumbered						
	-Number of Shares						
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
	-Percentage of shares (as a % of total share capital of the company)						

b) Non-encumbered	-	-	-	-	-	-
-Number of Shares	11,617,677	11,617,677	14,928,000	11,617,677	14,928,000	14,828,000
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
-Percentage of shares (as a % of total share capital of the company)	37.06%	37.06%	70.52%	37.06%	70.52%	70.05%

Notes

1	The above financial results for the quarter ended 31st December 2011 reviewed by the Audit committee at its meeting held on 13th February 2012 and have been approved by the Board of Directors at their meeting held on 13th February'2012
2	The company is operating under two identifiable revenue segment. The company has commenced activity of Infrastructure and Development also.
3	The investor complaints received & disposed off during the quarter ended December 31, 2011: Opening: Nil, Received: 1, Replied/Resolved: 1; Pending at the end of the quarter: NA
4	Exceptional Items represents currency exchange fluctuation difference.
5	Deferred Tax provision and mat Credit Entitlement will be done at the end of the year.
6	The consolidated results include the financial result of 100% subsidiaries of Excel Info FZE. M/s Excel Infra N Realty Ltd. is Seized as subsidiary w.e.f 18.11.2011
7	The Consolidated Financial Statement have been prepared in accordance with accounting standard issued by The Institute of Chartered Accountants of India
8	The summarised Unaudited standalone financial result of the company are stated below. The detailed standalone financial result of the company are available on the company's website www.excel-infoways.com

(₹ In Lacs)

Particulars	Three Months Ended			Nine Months ended		Year ended
	31-Dec-11	30-Sep-11	31-Dec-10	31-Dec-11	31-Dec-10	31-Mar-11
	Unaudited					Audited
Revenue	328.08	761.91	620.29	1,397.79	1,625.87	2,035.26
Profit Before Tax	60.78	77.77	480.50	300.54	1,164.16	1,432.14
Profit After Tax	40.59	51.93	384.73	200.71	932.12	1,406.73

The figures for the previous period have been re-grouped / rearranged wherever considered necessary.

For and on behalf of Board of Directors

Place: Mumbai
Date: 13th February, 2012

Lakhmendra Khurana
Chairman & Managing Director

Unaudited consolidated segment wise Revenue Result and Capital Employed for the quarter ended 31st December 2011

(₹ In Lacs)

S. No.	Particulars	Three Months Ended			Nine Months ended		Year ended
		31-Dec-11	30-Sep-11	31-Dec-10	31-Dec-11	31-Dec-10	31-Mar-11
		Unaudited					Audited
1	Segment Revenue						
	IT Sales	130.44	201.31	620.29	639.55	1,625.87	2,035.26
	Infra Activity	197.64	560.60	-	758.24	-	-
	Income From Operations	328.08	761.91	620.29	1,397.79	1,625.87	2,035.26
2	Segment Result						
	IT Sales	(2.73)	54.21	481.42	214.73	1,180.01	1,444.56
	Infra Activity	(3.33)	13.04	-	9.71	-	-
	Total	(6.06)	67.25	481.42	224.44	1,180.01	1,444.56
	Add (Less)						
	Other unallocable Income	67.22	10.97	0.07	77.43	0.34	5.82
	Other unallocable Expenditure	(0.38)	(0.45)	(0.99)	(1.33)	(16.19)	(18.24)
	Net Profit Before Tax	60.78	77.77	480.50	300.54	1,164.16	1,432.14
3	Capital Employed (segment Assets- Segment Liabilities)						
	IT Sales etc.	15,304.00	15,124.68	11,614.02	15,304.00	11,614.02	12,422.17
	Infra Activity	9.71	13.04	-	9.71	-	-
	Total Capital Employed	15,313.71	15,137.72	11,614.02	15,313.71	11,614.02	12,422.17

For and on behalf of Board of Directors

Place: Mumbai
Date: 13th February, 2012

Lakhmendra Khurana
Chairman & Managing Director