

**Excel Infoways Limited**

31 A Laxmi Industrial Estate New Link Road Andheri (W) Mumbai-400053

**PART 1- STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2013**

(Rs. In Lacs except EPS data)

Sr. No.	Particulars	Quarter ended			Year ended
		30-Jun-13	31-Mar-13	30-Jun-12	31-Mar-13 Audited
<b>1</b>	<b>Income from operations</b>				
	(a) Net Sales/ income from operations		147.82	1,239.72	3,054.46
	(Net of Excise duty)				
	(b) Other Operating income	-	-	-	-
	<b>Total income from operations (net)</b>	<b>597.43</b>	<b>147.82</b>	<b>1,239.72</b>	<b>3,054.46</b>
<b>2</b>	<b>Expenses</b>				
	(a) Cost of materials consumed	458.37	-	1,047.65	2,199.82
	(b) Purchases of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-
	(d) Employee benefit expense	38.98	46.00	42.95	179.11
	(e) Depreciation and amortisation expense	12.44	2.42	44.21	49.47
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	40.35	42.10	28.73	204.53
	<b>Total expenses</b>	<b>550.14</b>	<b>90.53</b>	<b>1,163.54</b>	<b>2,632.93</b>
<b>3</b>	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>		<b>57.29</b>	<b>76.18</b>	<b>421.53</b>
4	Other income	0.42	1.06	-	5.44
<b>5</b>	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>		<b>58.35</b>	<b>76.18</b>	<b>426.97</b>
6	Finance costs	22.65	22.29	1.03	49.42
<b>7</b>	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>		<b>36.06</b>	<b>75.15</b>	<b>377.55</b>
8	Exceptional items	20.45	(3.30)	6.33	-
<b>9</b>	<b>Profit / (Loss) from ordinary activities before Tax (7+8)</b>		<b>32.76</b>	<b>81.48</b>	<b>377.55</b>
10	Tax expense	18.45	17.81	27.90	131.43
<b>11</b>	<b>Net Profit / (Loss) from ordinary activities after Tax (9-10)</b>		<b>14.95</b>	<b>53.58</b>	<b>246.12</b>
12	Extraordinary items	-	-	-	-
<b>13</b>	<b>Net Profit / (Loss) for the period (11-12)</b>		<b>14.95</b>	<b>53.58</b>	<b>246.12</b>
14	Share of profit / (loss) of associates	-	-	-	-
15	Minority interest	-	-	-	-
<b>16</b>	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13-14-15)</b>	<b>27.06</b>	<b>14.95</b>	<b>53.58</b>	<b>246.12</b>
<b>17</b>	<b>Paid-up equity share capital (Face Value of Rs.10 each)</b>	<b>3,134.88</b>	<b>3,134.88</b>	<b>3,134.88</b>	<b>3,134.88</b>
<b>18</b>	<b>Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>				
<b>19.i</b>	<b>Earning per share (before extraordinary items)</b>				
	(a) Basic		0.05	0.17	0.79
	(b) Diluted		0.05	0.17	0.79
<b>19.ii</b>	<b>Earning per share (after extraordinary items)</b>				
	(a) Basic		0.05	0.17	0.79
	(b) Diluted		0.05	0.17	0.79

**PART II - SELECT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2013**

S. No.	Particulars	Quarter ended			Year ended
		30-Jun-13	31-Mar-13	30-Jun-12	31-Mar-13 Audited
A	<b>PARTICULARS OF SHAREHOLDING</b>				
1	Public shareholding				
	Number of shares	17882187	18081479	1,86,88,120	18081479
	Percentage of shareholding	57.04%	57.68%	59.62%	57.68%
2	Promoters and Promoter Group Shareholding				
	a) Pledge / Encumbered			-	
	Number of shares	4,250,000	4,250,000.00	6,25,000	4,250,000.00
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	31.56%	32.03%	4.94%	32.03%
	Percentage of shares (as a % of the total share capital of the company)	13.56%	13.56%	1.99%	13.56%
	b) Non-encumbered				
	Number of shares	9,216,592	9,017,300	1,20,35,659	9,017,300
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	68.44%	67.97%	95.06%	67.97%
	Percentage of shares (as a % of the total share capital of the company)	29.40%	28.76%	38.39%	28.76%

Particulars	Quarter Ended 30.06.2013
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Resolved during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

**Notes:**

- 1 The above financial results for the quarter ended June 30, 2013 reviewed by the Audit committee of the Board have been approved by the Board of Directors at their meeting held on August 12, 2013. The Statutory Auditors of the Company have carried out a limited review of the said results.
- 2 The Company is operating under two identifiable revenue segment i.e. Infrastructure activity and BPO/IT related service.
- 3 Exceptional Items represents currency exchange fluctuation difference.
- 4 Tax Expenses comprises Current Tax & Deferred Tax
- 5 The figures for the previous period have been re-grouped / rearranged wherever considered necessary.

**Place : Mumbai**

**For and on behalf of Board of Directors**

**Date : August 12, 2013**

**Lakhmendra Khurana  
Chairman and Managing Director**

**Excel Infoways Limited**  
**31 A Laxmi Industrial Estate New Link Road Andheri (W) Mumbai-400053**  
**Unaudited Segment wise Revenue Result and Capital Employed for the Quarter ended**  
**June 30, 2013**

(Rs. In Lacs )

Sr. No.	Particulars	Quarter ended			Year ended
		30-Jun-13	31-Mar-13	30-Jun-12	31/03/2013 Audited
1	Segment Revenue				
	IT Sales	124.64	147.82	162.17	760.99
	Infra Activity	472.79	-	1,077.55	2,293.48
	Income From Operations	597.43	147.82	1,239.72	3,054.47
2	Segment Result				
	IT Sales	32.87	57.29	46.28	327.88
	Infra Activity	14.42	-	29.90	93.65
	Total	47.29	57.29	76.18	421.53
	Add (Less)				
	Other unallocable Income	20.87	1.06	6.33	5.44
	Other unallocable Expenditure	22.65	25.59	(1.03)	(49.42)
	Net Profit Before Tax	45.51	32.76	81.48	377.55
3	Capital Employed (segment Assets- Segment Liabilities)				
	IT Sales	16,953.45	16,953.45	15,435.08	16,953.45
	Infra Activity	-	-	-	-
	Total Capital Employed	16,953.45	16,953.45	15,435.08	16,953.45

Place : Mumbai

For and on behalf of Board of Directors

Date : August 12, 2013

**Lakhmendra Khurana**  
**Chairman and Managing Director**