

EXCEL INFOWAYS LIMITED
31-A, Laxmi Industrial Estate, New Link Road, Andheri (West), Mumbai - 400 053

Part I - STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2012

(Rs. In Lacs except EPS data)

Sr. No.	Particulars	Quarter ended			Half Year Ended		Year ended
		30-Sep-12	30-Jun-12	30-Sep-11	30-Sep-12	30-Sep-11	31-Mar-12 Audited
1	Income from operations						
	(a) Net Sales/ income from operations	769.68	1,239.72	761.91	2,009.40	1,069.71	1,549.21
	(Net of Excise duty)						
	(b) Other Operating income	-	-	-	-	-	-
	Total income from operations (net)	769.68	1,239.72	761.91	2,009.40	1,069.71	1,549.21
2	Expenses						
	(a) Cost of materials consumed	508.35	1,047.65	547.56	1,556.00	547.56	748.53
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-
	(d) Employee benefit expense	46.71	42.95	45.88	89.67	95.59	202.15
	(e) Depreciation and amortisation expense	22.21	44.21	22.22	44.63	44.56	89.15
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	54.59	28.73	79.00	105.66	151.50	267.76
	Total expenses	631.86	1,163.54	694.66	1,795.96	839.21	1,307.59
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	137.82	76.18	67.25	213.44	230.50	241.62
4	Other income	0.50	-	0.04	0.50	0.13	8.20
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	138.32	76.18	67.29	213.94	230.63	249.82
6	Finance costs	11.46	1.03	0.45	12.48	0.95	1.67
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	126.86	75.15	66.84	201.46	229.68	248.15
8	Exceptional items	(12.16)	6.33	10.93	(5.83)	10.08	65.37
9	Profit / (Loss) from ordinary activities before Tax (7+8)	114.70	81.48	77.77	195.63	239.76	313.52
10	Tax expense	38.46	27.90	25.84	66.36	79.65	108.33
11	Net Profit / (Loss) from ordinary activities after Tax (9-10)	76.24	53.58	51.93	129.27	160.11	205.19
12	Extraordinary items	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11-12)	76.24	53.58	51.93	129.27	160.11	205.19
14	Share of profit / (loss) of associates	-	-	-	-	-	-
15	Minority interest	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13-14-15)	76.24	53.58	51.93	129.27	160.11	205.19
17	Paid-up equity share capital (Face Value of Rs.10 each)	3,134.88	3,134.88	3,134.88	3,134.88	3,134.88	3,134.88
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	12,300.20
19.i	Earning per share (before extraordinary items)						
	(a) Basic	0.24	0.17	0.20	0.41	0.62	0.70
	(b) Diluted	0.24	0.17	0.20	0.41	0.62	0.65
19.ii	Earning per share (after extraordinary items)						
	(a) Basic	0.24	0.17	0.20	0.41	0.62	0.70
	(b) Diluted	0.24	0.17	0.20	0.41	0.62	0.65

PART II - SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2012

S. No.	Particulars	Quarter ended			Half Year Ended		Year ended
		30-Sep-12	30-Jun-12	30-Sep-11	30-Sep-12	30-Sep-11	31-Mar-12 Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	Number of shares	1,86,06,459	1,86,88,120	1,97,31,102	1,86,06,459	1,97,31,102	1,89,85,120
	Percentage of shareholding	59.35%	59.61%	62.94%	59.35%	62.94%	60.56%
2	Promoters and Promoter Group Shareholding						
	a) Pledge / Encumbered						
	Number of shares	12,50,000	6,25,000	-	12,50,000	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	9.80%	4.94%	-	9.80%	-	-
	Percentage of shares (as a % of the total share capital of the company)	3.99%	1.99%	-	3.99%	-	-
	b) Non-encumbered						
	Number of shares	1,14,92,320	1,20,35,659	1,16,17,677	1,14,92,320	1,16,17,677	1,23,63,659
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	90.19%	95.06%	100%	90.19%	100%	100%
	Percentage of shares (as a % of the total share capital of the company)	36.66%	40.39%	37.06%	36.66%	37.06%	39.44%
Particulars		Quarter Ended 30.09.2012					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter					Nil	
	Received during the quarter					Nil	
	Resolved during the quarter					Nil	
	Remaining unresolved at the end of the quarter					Nil	

Notes:

- The above financial results for the quarter and half year ended September 30, 2012 reviewed by the Audit committee of the Board have been approved by the Board of Directors at their meeting held on November 10, 2012. The Statutory Auditors of the Company have carried out a limited review of the said results.
- The Company is operating under two identifiable revenue segment i.e. Infrastructure activity and BPO/IT related service.
- Exceptional Items represents currency exchange fluctuation difference.
- Tax Expenses comprises Current Tax & Deferred Tax
- The figures for the previous period have been re-grouped / rearranged wherever considered necessary.

Place : Mumbai

For and on behalf of Board of Directors

Date : November 10, 2012

sd/-
Lakhmendra Khurana
Chairman and Managing Director

EXCEL INFOWAYS LIMITED

31-A, Laxmi Industrial Estate, New Link Road, Andheri (West), Mumbai - 400 053.

Standalone Statement of Assets and Liabilities

(Rs. In Lacs)

S. No	Particulars	30-Sep-12	30-Sep-11	31-Mar-12 (Audited)
A	EQUITY AND LIABILITIES			
1	Shareholders' funds			
	(a) Share Capital	3,134.88	3,134.88	3,134.88
	(b) Reserves and surplus	12,429.47	12,335.09	12,300.20
	(c) Money received against share warrants	-	-	-
	Sub-total - Shareholders' Funds	15,564.35	15,469.97	15,435.08
2	Share application money pending allotment	-	-	-
3	Minority interest	-	-	-
4	Non-Current Liabilities			
	(a) Long-term borrowings	328.88	12.81	9.25
	(b) Deferred tax liabilities (net)	37.91	58.34	45.21
	(c) Other long-term liabilities	-	-	-
	(d) Long-term provisions	-	-	-
	Sub-total - Non-current liabilities	366.79	71.15	54.46
5	Current liabilities			
	(a) Short-term borrowings	100.97	-	-
	(b) Trade Payables	-	-	-
	(c) Other current liabilities	545.42	597.48	26.10
	(d) Short Term Provisions	117.67	317.61	44.01
	Sub-total - Current liabilities	764.06	915.09	70.11
	TOTAL-EQUITY AND LIABILITIES	16,695.20	16,456.20	15,559.65
B	ASSETS			
1	Non-current assets			
	(a) Fixed assets	811.31	898.35	855.70
	(b) Goodwill on consolidation	-	-	-
	(c) Non-current investments	9,792.24	9,585.49	9,517.23
	(d) Deferred tax assets (net)	-	-	-
	(e) Long-term loans and advances	4,188.99	4,650.19	4,172.31
	(f) Other non-current assets	69.21	153.44	106.22
	Sub-total- Non-current assets	14,861.75	15,287.47	14,651.46
2	Current assets			
	(a) Current investments	-	-	-
	(b) Inventories	-	-	-
	(c) Trade receivables	865.37	1,003.71	62.50
	(d) Cash and cash equivalents	61.66	84.06	81.58
	(e) Short-term loans and advances	827.00	-	679.00
	(f) Other current assets	79.42	80.96	85.11
	Sub-total- Current assets	1,833.45	1,168.73	908.19
	TOTAL - ASSETS	16,695.20	16,456.20	15,559.65

Place : Mumbai

For and on behalf of Board of Directors

Date : November 10, 2012

sd/-
Lakhmendra Khurana
Chairman and Managing Director

EXCEL INFOWAYS LIMITED

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**Standalone Unaudited Segment wise Revenue Result and Capital Employed for the Quarter and Half year ended
September 30, 2012**

(Rs. In Lacs)

Sr. No.	Particulars	Quarter ended			Half Year Ended		Year ended
		30-Sep-12	30-Jun-12	30-Sep-11	30-Sep-12	30-Sep-11	31-Mar-2012 Audited
1	Segment Revenue						
	IT Sales	221.72	162.17	201.31	383.89	509.11	790.97
	Infra Activity	549.96	1,077.55	560.60	1,627.51	560.60	758.24
	Income From Operations	771.68	1,239.72	761.91	2,011.40	1,069.71	1,549.21
2	Segment Result						
	IT Sales	87.75	46.28	54.21	133.48	217.46	231.92
	Infra Activity	38.61	29.90	13.04	68.51	13.04	9.70
	Total	126.36	76.18	67.25	201.99	230.50	241.62
	Add (Less)						
	Other unallocable Income	0.50	6.33	10.97	6.83	10.21	73.57
	Other unallocable Expenditure	(12.16)	(1.03)	(0.45)	(13.19)	(0.95)	(1.67)
	Net Profit Before Tax	114.70	81.48	77.77	195.63	239.76	313.52
3	Capital Employed (segment Assets- Segment Liabilities)						
	IT Sales	15,564.35	15,435.08	15,111.64	15,564.35	15,111.64	15,435.08
	Infra Activity	-	-	13.04	-	13.04	-
	Total Capital Employed	15,564.35	15,435.08	15,124.68	15,564.35	15,124.68	15,435.08

Place : Mumbai

For and on behalf of Board of Directors

Date : November 10, 2012

sd/-
Lakhmendra Khurana
Chairman and Managing Director